

Ramsarup Industries Limited
List of Financial Creditors under the Corporate Insolvency Resolution Process

Sr No.	Bank/ FI	Address	Type of facility	Account number	Unit for which loan was obtained	Amount claimed by Financial Institution in Form C (INR Cr.)				Amount admitted by IP (INR Cr.)	Security interest	RIL Unit of Security Interest
						Principal	Interest	Penalty	Total			
1	Asset Reconstruction Company (India) Limited	The Ruby, 10th Floor, 20, Senapati Bapat Marg, Dadar (West), Mumbai 400028	As per Annexure 1	As per Annexure 1	As per Annexure 1	989.40	1,999.81	138.26	3,127.47	3,127.47	As per Annexure 1	As per Annexure 1
			Misc. expenditure incurred till insolvency commencement date*	Not Applicable	Not Applicable	3.43	-	-	3.43	3.43		
			Total			992.83	1,999.81	138.26	3,130.90	3,130.90		
2	Axis Bank Ltd	4th Floor, A.C marketing building, 1 Shakespeare Sarani, Kolkata - 71 Rakhlal, Ahmedabad Gujarat - 380023	Rupee Term Loan	00501060086666	Ramsarup Nirman Wires (Durgapur unit)	49.98	88.46	12.49	150.92	150.93	1. First Charge on movables and immovables pertaining to Durgapur Unit of RIL. 2. Second Charge on current assets and receivables pertaining to Durgapur Unit on pari passu basis with PNB (receivable subsequently transferred to ARCIL) 3. Personal Guarantee of Ashish Jhunjhunwala 4. Corporate Guarantee of Vanguard Credit & Holding Pvt Ltd)	1. & 2. Ramsarup Nirman Wires
			SBLC devolvement	910030042543597		37.62	88.95	10.16	136.73	136.73		
			Short Term Loan, Funded Interest Term Loan (FTIL)	910060034757743	RIL (to meet requirements towards temporary cash flow mismatch)	55.00	83.99	12.92	151.91	151.91		
			Dr. Balance in CA**	005010200054144		0.26	0.69	-	0.95	0.95		
			Total			142.86	262.09	35.57	440.52	440.52		
3	Bank of India	Kolkata Large Coporate Branch,5-BTM, Sarani, Kolkata - 700001 Andheri (East), Mumbai - 400059	Short Term Loan	40446510000025	Awaited	53.07	131.43	-	184.50	184.50	1. Subservient charge on fixed assets 2. Personal Guarantee of Ashish Jhunjhunwala	
			Funded Interest Term Loan	404465610000003	Awaited	9.15	20.44	-	29.59	29.59		
			Total			62.22	151.87	-	214.09	214.09		
4	Bibby Financial Services India P Ltd	Unit 508, Fifth Floor, Metropolis Mall, MG Road, Gurgaon, Haryana - 122002	Factoring of receivables	0028	Ramsarup Industries Limited	5.06	15.79	-	20.85	20.85	1. Assignment of receivables by executing Global Accounts Receivable Agreement 2. Personal Guarantee by Mr. Ashish Jhunjhunwala limiting to INR 100,000,000 with discount/interest at the agreed rate and costs/charge and other expenses including legal expenses	Not Applicable
5	ICICI Bank Ltd	ICICI Bank Towers, Bandra Kurla Complex, Mumbai 400051, and acting through its Regional Office at – ICICI Bank House 3A, Gurusaday Road Kolkata – 700 019.	Term Loan	R142101001/2001/3001/4001	Ramsarup Upadak (Shyamnagar)	36.03	37.51	-	73.54	73.54	1. First pari passu charge with WBIDC on movable and immovable fixed assets of Shyamnagar unit ranking prior to the charge of United Bank of India 2. First pari passu charge on current assets of Infrastructure Division ranking pari-passu with Development Credit Bank. 3. Second pari passu charge on movable fixed assets of Ramsarup Upadak Division (Shyamnagar unit) 4. Second pari passu charge on current assets of Infrastructure Division 5. Pledge over 500,000 shares of RIL, pledged by Imithan Private Limited 6. Pledge over 5,37,970 shares of RIL on pari passu held by RAV Dravya Limited, Ramsarup Investment Limited & Ramsarup Vypar Limited 7. Personal guarantee of Mr. Ashish Jhunjhunwala	1. Ramsarup Upadak, Shyamnagar 2. Ramsarup Infrastructure Limited 3. Ramsarup Upadak, Shyamnagar 4. Ramsarup Infrastructure Limited 5. Imithan Pvt. Ltd. (Related Party) 6. Rav Dravya Ltd. and Ramsarup Investment Limited & Ramsarup Vypar Limited (Related parties)
6	IDBI Ltd.	NPA Management Group, 4th Floor, IDBI House, 44 Shakespeare Sarani, Kolkata	Bank Guarantees	13510200000198	Ramsarup Industries Limited	8.61	6.59	-	15.20	15.20	1. First Pari passu charge on current assets of Durgapur Unit (Ramsarup Nirman Wires) 2. First pari passu charge on current assets of the Company's Ramsarup Infrastructure Division with other lenders viz. ICICI Bank & DCB, excluding the assets specifically charged to other lenders 3. Pledge of shares of the Company upto the extent of 10% of entire share capital of the Company. 4. Personal Guarantee of Ashish Jhunjhunwala.	1. Ramsarup Nirman Wires 2. Ramsarup Infrastructure

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7	IFCI Ltd.	IFCI Towers, 10th Floor, 61, Nehru Place New Delhi - 110019	Rupee Loan	2090086001	Ramsarup Industries Limited	13.19	34.08	-	47.27	47.27	1. Pledge of 1,00,25,000 shares of RIL. 2. Exclusive charge by way of mortgage over 99 cottah land situated at Jamalpara, Rajarhat, 24 paragma belonging to Shunda Devi 3. Personal guarantee of Mr. Ashish Jhunjhunwala	1. Ramsarup Industries Limited
			Rupee Loan	2100024001	Ramsarup Industries Limited	11.60	30.17	-	41.76	41.76		
Total						24.79	64.24	-	89.03	89.03		
8	IFCI Factors Limited	IFCI Towers, 10th Floor, 61, Nehru Place New Delhi - 110019	Domestic factoring with recourse	0005101	Ramsarup Industries Limited	10.00	21.22	-	31.22	31.22	1. Personal Guarantee by Mr. Ashish Jhunjhunwala for the due payment along with interest rate determined by IFCI from time to time, the liability shall not exceed INR 100,000,000.	Not Applicable
9	Indian Renewable Energy Development Agency Ltd. (IREDA)	August Kranti Bhawan, Bhikaji Cama Place, New Delhi - 110066	Term Loan	Awaited	Ramsarup Vidyut	0.00	3.68	1.21	4.89	4.89	1. Exclusive first charge on all movable properties of RIL pertaining to 3.75 MW Wind Farm Project 2. Exclusive first charge on immovable properties pertaining to 3.75 MW Wind Farm Project located at Village Khor, Taluka Sakri, District Dhule, State Maharashtra 3. Personal Guarantee of Ashish Jhunjhunwala and CG of Ramsarup Investments Limited	1. and 2. Ramsarup Vidyut
			Incidental Expenses	Not Applicable	Not Applicable	0.30	-	-	0.30	0.30	0.30	Not Applicable
Total						0.30	3.68	1.21	5.19	5.19		
10	JM Financial Asset Reconstruction Company Limited- (JM-FARCL)	7TH Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai- 400025	Term Loan	19680610001219	Ramsarup Lohb Udyog, Kharagpur	56.22	35.54	-	91.77	91.77	As per Annexure 2	As per Annexure 2
			WCTL-1	19680610001240	Ramsarup Lohb Udyog, Kharagpur	2.95	1.86	-	4.81	4.81		
			WCTL-2	19680610001288	Ramsarup Lohb Udyog, Kharagpur	9.85	6.22	-	16.07	16.07		
Total						69.02	43.63	-	112.65	112.65		
11	Kotak Mahindra Bank Limited	Kotak Mahindra Bank Limited, Asset Reconstruction Division, 6th Floor, Plot no. C- 12, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051	Overdraft/Cash Credit	520044002562	Ramsarup Industrial Corporation (Kalyani)	19.57	41.60	4.91	66.08	66.08	1. Hypothecation of current assets (raw materials, stock in process, finished goods, stores and spares, book debts/ receivables and other current assets of the company pertaining to its unit Ramsarup Industrial Corporation) at Kalyani, West Bengal (present and future) of M/s Ramsarup Industries Limited in favor of Kotak Mahindra Bank Limited on 1st pari passu basis along with other members of the working capital consortium lead by Punjab National Bank created by Joint Deed of Hypothecation, 1st and 2nd Supplement Joint Deed of Hypothecation. 2. 2nd pari passu charge by way of hypothecation of the existing movable plant and machinery financed by IDBI Bank subject to the 1st exclusive charge in favor of IDBI Bank. 3. 2nd pari passu charge by way of hypothecation of the movable plant and machinery acquired under modernisation/ expansion project financed by the IDBI Bank, subject to first exclusive charge in favor of IDBI Bank to the extent of balances payable under their loan INR 140 mns. 4. 1st pari passu mortgage charge on leasehold land measuring about 1 bigha acquired in the name of Efficient Engineering Company, a proprietorship concern of Mr. Ashish Jhunjhunwala. 5. 1st pari passu charge on immovable assets at RIC, Kalyani 6. Personal Guarantee of Mr. Ashish Jhunjhunwala and A P Jhunjhunwala 7. Corporate Guarantee of Ramsarup Investments Limited	
12	LIC Mutual Fund	LIC Mutual Fund Assets Management Ltd, Industrial Assurance Building, 4th Floor, Opposite Churchgate Station, Mumbai- 400020	Restructuring and Redemption of NCD	Not Applicable	Ramsarup Industries Limited	40.00	60.08	-	100.08	100.08	1. Personal Guarantee given by Mr. Ashish Jhunjhunwala for the NCD issued by Ramsarup Industries Limited, restricted to INR 40 crores only (personal guarantee dated 11th feb 2009)	Not Applicable

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13	Pogasus Assets Reconstruction P Ltd	507, Dalamal House, Nariman Point, Mumbai- 400021	Term Loan, CC and LC	20092315639, 5000952021, 20092296885	1. Ramsarup Industrial Corporation , Kalyani 2. Ramsarup Lohh Udyog , Kharagpur	90.92	90.07	-	180.99	180.99	As per Annexure 3	As per Annexure 3
14	Pheonix ARC Private Limited	5th Floor, Dani corporate Park, 158, CST Road, Kalina, Santacruz (E) mumbai - 400098 156 Raja Bahadur Mill compound, Tardeo Road, Mumbai - 400034	Term Loan-1	12007100001099	Ramsarup Lohh Udyog , Kharagpur	202.01	38.31	3.69	244.00	244.00	As per Annexure 4	As per Annexure 4
			Term Loan-2	12007100001115	Ramsarup Lohh Udyog , Kharagpur	63.46	12.03	1.16	76.67	76.67		
			Expenses incurred by Bank*	Not Applicable	Not Applicable	-	-	-	0.00	0.00		
Total						265.47	50.34	4.86	320.67	320.67		
15	SBI Global factors Limited	Metropolitan Building, 6th Floor, Bandra-Kurla Complex, Bandra East, Mumbai - 400051	Trade Finance Facility	Awaited	Ramsarup Industries Limited	33.41	89.02	-	122.42	122.42	1. Assignment of receivables by executing Global Accounts Receivable Agreement dated 28 March 2007 and 24 March 2010 2. Hypothecated by way of subservient charge to SBI Global Factors Ltd on all present and future movable assets including but not limited to books, debts, receivables, stocks, monies receivables, claims and bills (letter dated 30 September 2011)	Awaited
16	Small Industries Development Bank of India (SIDBI)	15, Ashok Marg Lucknow	MSME-RFS Loan	Awaited	Ramsarup Industries Limited	14.98	21.87	3.44	40.30	40.30	1. First charge on the current assets of M/s N.C. Das & Co., a sister concern of RIL, by way of Deed of Hypothecation by M/s. N.C. Das & Co. dated 12/10/2009. The present value of the security is NIL. However, the value of the said assets was INR 29.90 crore at the time of sanction (as per CA Certificate dated 31/12/2009) 2. Personal Guarantee by Mr. Ashish Jhunjhunwala	Not Applicable
17	SREI Equipment Finance Limited	64, Kiran Shankar Ray Road, Kolkata- 700001	Project Finance	25698	Ramsarup Lohh Udyog , Kharagpur	7.67	0.33	15.95	23.95	23.95	1. Exclusive charge created against 2 cranes financed by SREI 3. Personal Guarantee of Mr. Ashish Jhunjhunwala	Awaited
18	Tata Capital Financial Services Limited	1201, 12th Floor, Tower A, Peninsula Business Park, Lower Parel, Mumbai- 400013	Invoice Discounting	Awaited	Ramsarup Industries Limited	20.00	19.45	8.65	49.06	43.30	Corporate Guarantee 1. Greentop Realtors P. Ltd. 2. Amanat Merchants P. Ltd. 3. Laddu Gopal Properties P. Ltd. Personal Guarantee Mr. Ashish Jhunjhunwala	Not Applicable
			Discounting Charges Recoverable*	Not Applicable	Not Applicable	0.50	-	-	-			
			Cheque Return Charges Recoverable*	Not Applicable	Not Applicable	0.00	-	-	-			
			TDS Certificate Pending*	Not Applicable	Not Applicable	0.40	-	-	-			
			Legal Charges + CDR Membership fee*	Not Applicable	Not Applicable	0.06	-	-	-			
Total						20.96	19.45	8.65	49.06			
19	UCO Bank	Flagship Corporate Branch India Exchange Place, Kolkata	Term Loan	19680500704854	Ramsarup Industrial Corporation (Kalyani)	19.37	17.85	-	37.22	44.51	1. 1st Pari - passu charge by way of hypothecation on entire current assets of RIL including raw material stocks, work in progress and finished goods, present and future, debts, money receivables and other current assets 2. Collateral security - 1st Pan passu equitable mortgage on the landed properties factory lease hold land and building. 3. 2nd Charge on P&M financed by IDBI bank under equipment financing scheme. Charge on new P&M financed by IDBI under expansion financing scheme 4. 1st charge on FA excluding those specifically charges in favour of IDBI bank ranking pari-passu with other member banks	1. Ramsarup Industries Limited
			Term Loan	19680610001110	Ramsarup Industrial Corporation (Kalyani)	0.50	0.35	-	0.85			
			Term Loan	19680610001103	Ramsarup Industrial Corporation (Kalyani)	3.74	2.70	-	6.44			
			Total						23.61			

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20	United Bank of India	Corporate Finance Branch, Kolkata, 11, Hemanta Basu Sarani, Kolkata- 700001	Cash Credit	Awaited	Ramsarup Utpadak (Shyamnagar)	93.00	180.23	35.60	308.82	308.82	1. First charge on the stock, receivables/ book debts and other current assets (both present and future). 2. Second charge on the fixed assets of the Unit II of the company. 3. Corporate Guarantee of Ramsarup Industries Limited 4. Personal Guarantee of Shri Ashish Jhunjhunwala	Awaited
			WCTL	Awaited		64.55	83.24	21.30	169.09	169.09		
			Term Loan	Awaited		18.53	23.75	6.09	48.38	48.38		
			Legal Expenditure*	Not Applicable	Not Applicable	0.03	-	-	0.03	0.03		
			Total			176.11	287.23	62.98	526.32	526.32		
21	Vijaya Bank	Asset recovery Management Branch, 17 A, AC avenue, Kolkata - 700019	Cash Credit (HYP)	721206210210002	Ramsarup Industrial Corporation (Kalyani)	7.24	25.89	-	33.14	33.13	a) Hypothecation of Stock of RM, WIP and FGs of galvanized and ungalvanized iron with 25% margin b) Hypothecation of Book debts of Govt/Semi Govt. Cos. and reputed companies not older than 90 days with 40% margin c) Cash Margin 10% and documentary DP/DA bills covering consignment of materials d) First pari passu charge with other banks on block assets of Ramsarup Industrial Corporation (Kalyani) e) Second Charge on Plant & Machinery of Ramsarup Industrial Corporation (Kalyani) f) First mortgage charge on factory land at Kalyani g) Personal Guarantee of Mr. Ambika Prasad Jhunjhunwala h) Personal Guarantee of Mr. Ashish Jhunjhunwala i) Corporate Guarantee of M/s Ramsarup Investments Ltd.	d), e) and f) Ramsarup Industrial Corporation, Kalyani
			Claims Paid on Defaulted Guarantee	721206091000001	Awaited	0.10	0.31	-	0.41	0.40	Not Applicable	
			Claims Paid on Defaulted Guarantee	721206091000002	Awaited	0.12	0.25	-	0.37	0.37		
			Secured Loan	721209051000005	Awaited	0.98	2.34	-	3.32	3.23	a) First pari passu charge on fixed assets pertaining to Steel Melting Shop being implemented (Ramsarup Lohb Udyog- Kharagpur) b) Equitable Mortgage of factory land and building on pari passu basis with other lenders (Ramsarup Lohb Udyog- Kharagpur) c) Personal Guarantee of Ashish Jhunjhunwala	a), b) Ramsarup Lohb Udyog, Kharagpur
			Secured Loan	721209051000006	Awaited	0.07	0.16	-	0.22	0.22		
			Secured Loan	721209051000007	Awaited	0.07	0.18	-	0.26	0.25		
			Secured Loan	721209051000010	Awaited	0.38	0.92	-	1.30	1.29		
			Secured Loan	721209051000002	Awaited	21.04	53.04	-	74.08	74.08		
			Secured Loan	721209051000004	Awaited	3.36	7.66	-	11.02	11.01		
			Cost Charges/Legal Expenses*	-		0.02	0.00	-	0.02	0.23	Not Applicable	
			Total			33.39	90.75	-	124.14	124.14		
22	West Bengal Industrial Development Corporation	Profiti, 23 Abanindranath Thakur Sarani (Carnac Street) Kolkata- 700017	Term Loan	18.72	Expansion Project to increase capacity of TMT Rolling Mill (Shyamnagar)	14.24	26.15	1.43	41.81	41.81	1. First Charge on EQM of all immovable properties at premises no. 68, East Ghoshpara Road, Athpur, Shyamnagar in 24 Parganas (N) District of the company, present and future, ranking pari passu with the term loan provided by ICICI Bank Ltd. and balance loans of HSBC Ltd and ICICI bank (erstwhile the Bank of Rajasthan) for the unit for the unit at the aforesaid premises. 2. First charge by way of hypothecation of all movable assets of the company at the premises no. 68 East Ghoshpara Road Athpur, Shyamnagar in 24 Parganas (N) save and except book debts but including movable machineries, spares, tools accessories present and future ranking pari passu with the term loan provided by the ICICI Bank Limited and balance loan of HSBC Limited and the Bank of Rajasthan Limited for the unit of the aforesaid premises subject to the prior charges in favor of banks providing working capital facilities for the project on raw materials, S/T, finished goods and other specified movables as may be agreed by the WBIDC for securing borrowings for WC requirements.	1. & 2. Ramsarup Utpadak, Shyamnagar

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23	Aashish Jhanjharwala	10/4, Alipore Park Place, Kolkata,700 027	Term loan	Awaited	Ramsarup Industries Limited	29.56	81.09	-	110.65	-	Amount admitted to the extent of available information and details	Not Applicable
24	M/s Imtihan Commercial Pvt. Ltd	7C Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No. 1, Kolkata, 700 001	Term Loan	Awaited	Ramsarup Industries Limited	0.07	0.16	-	0.22	-	Amount admitted to the extent of available information and details	Not Applicable
25	M/s Madhumalati Merchandise Pvt. Ltd	7C Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No. 1, Kolkata, 700 001	Term Loan	Awaited	Ramsarup Industries Limited	5.70	18.89	-	24.60	-	Amount admitted to the extent of available information and details	Not Applicable
26	M/s N.R. Mercantiles Pvt. Ltd.	7C Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No. 1, Kolkata, 700 001	Term Loan	Awaited	Ramsarup Industries Limited	2.81	8.01	-	10.82	-	Amount admitted to the extent of available information and details	Not Applicable
27	M/s Ramsarup Investments Ltd.	7C Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No. 1, Kolkata, 700 001	Term Loan	Awaited	Ramsarup Industries Limited	4.35	11.60	-	15.95	-	Amount admitted to the extent of available information and details	Not Applicable
28	M/s RAV Dravya Pvt. Ltd	7C Kiran Shankar Roy Road, "Hastings Chambers", 2nd Floor, Room No. 1, Kolkata, 700 001	Term Loan	Awaited	Ramsarup Industries Limited	7.40	24.05	-	31.45	-	Amount admitted to the extent of available information and details	Not Applicable
Total						2,246.73	3,390.10	330.39	5,967.21	5,767.76		
Notes: 1. * Expenses are under review on the basis of available information and details 2. ** Clarification on the nature of the claim has been requested 3. Fields where information is not available in our records are marked as 'Awaited'. An email communication has been sent to the parties for receipt of the information 4. Disclaimer: The information presented above is subject to review, the final admittance of these shall be subject to final verification and modification basis the information provided.												

SECURITY INTEREST - ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED- ANNEXURE I

(in INR Crore)

#	Bank Name	Type of Loan	Account number	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
				Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
A									
RAMSARUP LOHH UDYOG LIMITED - (AMALGAMATED WITH RIL) , Kharagpur									
1	State Bank of India	Term Loan	3051-R122-0001-2015-002-001-001	47.83	61.75	28.30	8.25	146.13	1. First pan passu charge on fixed assets of Sinter plant at Kharagpur 2. First pan passu charge on leasehold land admeasuring 302 acre at Kharagpur. 3. Second pan passu charge on the current assets 4. Pledge of 1,13, 556 equity shares of (Face Value: Rs 10) each of the company held by N R Mercantiles Pvt Ltd.
		Short Term Loan	3051-R122-0001-2015-003-001-021	12.65	11.05	3.31	1.62	28.63	
		Sub-Total		60.48	72.80	31.61	9.87	174.75	
2	Punjab National Bank	Letter of Credit	3056-R122-0001-2017-018-001-011	1.80	1.35	0.28	-	3.43	1. First pan passu charge on fixed assets of MBF unit at Kharagpur 2. First pan passu charge on leasehold land admeasuring 302 acres at Kharagpur 3. First pan passu charge on Hypothecation of goods and bank debts and other current assets of MBF 4. This charge on the fixed assets of the plant 5. Pledge of shares of RIL.
		FCTL	3056-R122-0001-2017-019-001-080	6.51	9.99	2.32	-	18.82	
		FCTL	3056-R122-0001-2017-020-001-080	4.88	7.60	1.77	-	14.25	
		FCTL	3056-R122-0001-2017-021-001-080	2.17	3.33	0.77	-	6.27	
		WCCL	3056-R122-0001-2017-022-001-085	51.29	78.71	18.27	-	148.27	
		Cash Credits	3056-R122-0001-2017-024-001-004	37.93	55.76	12.44	-	106.13	
		Term Loan	3056-R122-0001-2017-023-001-001	24.75	35.12	8.10	-	67.98	
Sub-Total		129.34	191.86	43.96	-	365.16			
3	Karur Vyysa Bank	FCTL	3045-R122-0001-2014-009-001-080	-	7.46	5.96	-	13.42	1. First pan passu charge on fixed assets of MBF Unit at Kharagpur. 2. First pan passu charge on leasehold land admeasuring 302 acres at Kharagpur/Pan passu charge on hypothecation of stocks and receivables
		Term Loan	3045-R122-0001-2014-010-001-043	7.65	9.21	4.36	2.44	23.67	
		Term Loan	3045-R122-0001-2014-011-001-042	17.00	19.98	9.39	3.34	51.71	
		Sub-Total		24.65	36.65	19.71	7.78	88.80	
4	Central Bank of India	Term Loan	3044-R122-0001-2014-004-001-001	11.81	11.42	4.93	-	28.16	1. First pan passu charge on fixed assets of DRI plant at Kharagpur 2. First pan passu charge on leasehold land admeasuring 302 acres at Kharagpur 3. Second pan passu charge on current assets
		Sub-Total		11.81	11.42	4.93	-	28.16	
5	IDBI	Term Loan	5053-R122-0005-2014-191-001-019	123.37	198.20	132.31	35.30	489.18	1. First pan passu charge on leasehold land admeasuring 302 acres at Kharagpur. 2. First pan passu charge on fixed assets of the unit at Kharagpur, West Bengal. 3. Second pan passu charge on current assets. 4. Exclusive charge on agricultural vacant land admeasuring 740.69 satak located at Rajarhat, Kolkata. 5. Ramsarup Investments Ltd pledging 25,99,735 nos shares of RIL. 6. Pledge of shares executed by R.A.V Dravys Pvt Ltd pledging 6,00,000 nos shares of RIL. 7. Pledge of shares executed by Ramsarup Vyapar Ltd pledging 1,20,000 nos shares of RIL. 8. Pledge of shares executed by N.R Mercantiles Pvt Ltd pledging 1,88,113 nos shares
		FCTL	5053-R122-0005-2014-192-001-080	9.85	15.82	10.56	2.82	39.06	
		Sub-Total		133.22	214.03	142.87	38.12	528.24	

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(in INR Crore)

#	Bank Name	Type of Loan	Account number	Amount claimed by Financial Institution in Form C (INR Cr.)					Total Outstanding as on 08.01.2018	Security Interest
				Principal	Simple Interest	Compound Interest	Penal Interest			
6	IOB	Term Loan	5052-R122-0001-2014-028-001-001	50.53	59.97	52.74	11.25	154.49	1. First pari passu charge on fixed assets of DRI plant at Kharagpur 2. Second Charge on current assets 3. First pari passu charge on leasehold land admeasuring 3/2 acres at Kharagpur	
		Sub-Total			50.53	59.97	52.74	11.25	154.49	
7	OBC	Term Loan	5060-R122-0002-2014-002-001-001	90.86	141.07	72.15	23.27	327.35	1. First pari passu charge on fixed assets of SMS project at Kharagpur 2. Exclusive charge on Fixed Assets of captive power plant. 3. First pari passu charge on leasehold land admeasuring 3/2 acres at Kharagpur. 4. 2nd Pari Passu charge on assets of other modules of the integrated steel plant namely Mini Blast furnace, Sponge Iron Plant & Steel Melting Shop on reciprocal basis 5. Hypothecation of stock and book debt 6. Extension of Pari Passu charge on the movable assets of integrated-steel project namely Mini Blast furnace, Sponge Iron Plant and Steel Melting Shop on reciprocal basis. 7. Second pari passu charge on assets of other modules.	
		Sub-Total			90.86	141.07	72.15	23.27	327.35	
8	Canara Bank	Term Loan	5056-R122-0003-2014-013-001-001	29.26	35.51	20.29	6.63	91.68	1. First pari passu charge on fixed assets of SMS unit at Kharagpur 2. First pari passu charge on leasehold land admeasuring 3/2 acres at Kharagpur. 3. Pari passu charge on hypothecation of stocks and receivables. 4. Guarantees: Personal Guarantee: Ashish Jhunjhunwala Corporate Guarantee: Ramsarup Investments Limited Narech Engineers Limited Inrbhan Commercial Private Limited and Madhumalini Merchandise Private Limited	
		FCTL	5056-R122-0003-2014-014-001-080	3.00	4.95	2.92	0.92	12.69		
		FCTL	5056-R122-0003-2014-015-001-080	3.10	4.01	2.38	0.74	10.23		
		Sub-Total			36.26	44.48	25.59	8.28	14.60	
Sub-Total (A)				537.13	772.28	373.56	98.57	1,781.54		
B RAMSARUP INDUSTRIES CORPORATION - A UNIT OF RIL										
1	Punjab National Bank	Cash Credits	3056-R128-0001-2017-011-001-004	16.15	34.10	8.10	-	58.35		
		Term Loan	3056-R128-0001-2017-012-001-001	11.61	17.28	4.00	-	32.90	1. First Pari passu charge on leasehold land situated at Plot No. 6 & 7, Block D in the township of Kalyani Sub-Division, P.S. Ranaghat, Dist Nadia measuring about 267 Cotah 10 Chitak and 44 Sq ft. and admeasuring about 194 Cotah 4 Chitak and 37 Sq ft. together with all buildings, superstructures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and/or the properties.	
		FCTL	3056-R128-0001-2017-013-001-080	1.91	2.85	0.66	-	5.41	2. All that piece and parcel of land measuring 2 cotah 4 chitak and 15 sq ft. situated at plot no. 6489, Khata No.353, Kalyani	
		FCTL	3056-R128-0001-2017-014-001-080	1.44	2.15	0.50	-	4.09	3. First Pari Passu charge on Plot No. 7A, Sub Block, Industrial Area in Block D, Sub Division Kalyani, PS Kalyani, Dist. Nadia, West Bengal measuring 1 Bigha 1 Koath, 14 Chitak, 26 Sq. Ft.	
		FCTL	3056-R128-0001-2017-015-001-080	5.39	8.04	1.86	-	15.29	4. First Pari passu charge on the hypothecation of stocks of Raw material, SFP, finished goods, other consumables and spares lying at company's site and book debts, counter indemnity securing letter of guarantee facility. Second charge on the fixed assets financed by IDBI under expansion and equipment finance scheme on pari passu basis with other members of consortium.	
		WCCL	3056-R128-0001-2017-016-001-085	66.19	97.92	22.66	-	186.77	5. E.M of land and building in the name of Efficient Engineering	
		Letter of Credit	3056-R128-0001-2017-017-001-011	30.51	44.58	10.30	-	85.40	6. Personal guarantee of Ashish Jhunjhunwala and Shri Ambika Prasad Jhunjhunwala. Corporate Guarantee of Ramsarup Investment Limited and Efficient Engineering Company.	
		Sub-Total			133.20	206.92	48.09	-	388.21	
2	Karnataka Vysya Bank	FCTL	3045-R128-0001-2014-003-001-080	-	1.60	1.04	-	2.65		
		Demand Loan	3045-R128-0001-2014-004-001-075	4.59	2.52	-	-	7.11		
		WCCL	3045-R128-0001-2014-005-001-085	0.68	1.02	0.69	0.27	2.67	1. Second charge on the fixed assets financed by IDBI under expansion and equipment finance scheme on pari passu basis with other members of consortium.	
		WCCL	3045-R128-0001-2014-006-001-059	1.43	1.64	0.75	0.44	4.27	2. First pari passu charge on all that piece or parcel of leasehold property (other than under expansion project and equipment finance scheme) leasing plot no 6 & 7 admeasuring 267 cotah 10 Chitak, 44 square feet and 194 cotah 4 chitak 37 square feet situated at Block D, P O Kalyani Dist Nadia in the state of West Bengal together with all buildings, superstructures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and/or the properties.	
		Cash Credits	3045-R128-0001-2014-007-001-115	19.08	24.91	14.41	6.71	65.10	3. Pari passu charge with PNB, Vysya Bank, IOB, UCO bank, Allahabad Bank, ING Vysya bank by way of hypothecation of stocks and book debts, goods, movable property, plant and machinery etc.	
		Sub-Total			25.78	31.79	16.89	7.42	81.79	4. First pari passu charge on plot No 7A, Sub Block, Industrial Area in Block D, Sub Division Kalyani, PS Kalyani Dist Nadia, West Bengal, measuring 1 Bigha 1 Kotah 14 Chitak 26 sq ft with all building super structure plant and machinery. 5. E.M of land and building in the name of Efficient Engineering 6. Personal guarantee of Ashish Jhunjhunwala and Shri Ambika Prasad Jhunjhunwala. Corporate Guarantee of Ramsarup Investment Limited.
3	IDBI	Term Loan	5053-R128-0005-2014-193-001-019	14.40	13.37	7.29	2.74	38.01	1. First Pari passu charge on leasehold land situated at Plot No. 6 & 7, Block D in the township of Kalyani Sub-Division, P.S. Ranaghat, Dist Nadia measuring about 267 Cotah 10 Chitak and 44 Sq ft. and admeasuring about 194 Cotah 4 Chitak and 37 Sq ft. together with all buildings, superstructures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and/or the properties.	
		FCTL	5053-R128-0005-2014-193-001-080	1.70	1.60	0.86	0.32	4.49	2. Second pari passu charge on entire current assets with other lenders.	
		Sub-Total			16.10	15.38	8.15	3.07	42.49	3. First charge on the fixed assets financed under expansion and equipment finance scheme.

SECURITY INTEREST - ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED- ANNEXURE I

(in INR Crore)

#	Bank Name	Type of Loan	Account number	Amount claimed by Financial Institution in Form C (NRR Cr.)					Total Outstanding as on 08.01.2018	Security Interest
				Principal	Simple Interest	Compound Interest	Penal Interest			
4	IOB	Term Loan	5052-R128-0001-2014-020-001-001	1.24	1.66	0.97	0.30	4.17	1. First Part passu charge on leasehold land situated at Plot No. 6 & 7, Block D in the township of Kalyani Sub Division, P.S. Ranaghat, Dist Nadia measuring about 267 Cotah 10 Chitrah and 44 Sq ft. and admeasuring about 194 Cotah 4 Chitrah and 37 Sq ft. together with all buildings, superstructures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and/or the properties. 2. First part-passu charge on leasehold land admeasuring 1 bigha 1 korah 14 chitrah and 26 sq ft (Approx. 21.7 Korah) adjoining the factory building at plot no. 7A, Block D, PO Kalyani, Dist Nadia, West Bengal in the name of associate M/S Efficient Engineering Company 3. First charge on company's fixed assets (other than under expansion project and equipment finance scheme) on part-passu basis with IDBI/other banks 4. Second part-passu charge on fixed assets financed by IDBI under expansion project and under equipment finance scheme on part-passu basis with other banks. 5. First Part Passu Charge on entire current assets with other banks 6. EM of land and building in the name of Efficient Engineering 7. Personal guarantee of Ashish Jhunjhunwala and Shri Ambika Prasad Jhunjhunwala.	
		Term Loan	5052-R128-0001-2014-021-001-001	0.30	0.40	0.23	0.07	1.01		
		Term Loan	5052-R128-0001-2014-022-001-001	0.37	0.49	0.29	0.09	1.23		
		Term Loan	5052-R128-0001-2014-023-001-001	3.60	5.14	3.08	0.93	12.75		
		Term Loan	5052-R128-0001-2014-024-001-001	2.69	3.84	2.30	0.69	9.52		
		Term Loan	5052-R128-0001-2014-025-001-001	6.53	9.95	6.07	1.77	24.31		
		Cash Credits	5052-R128-0001-2014-026-001-004	10.03	10.74	5.81	2.09	28.67		
		Sub-Total	24.77	32.21	18.75	5.98	81.67			
5	Canara Bank	Multiple Facilities	5056-R128-0003-2014-016-001-197	38.38	62.18	47.61	11.51	159.67	1. First Part Passu charge on all that piece or parcel of leasehold property bearing plot no 6 & 7 admeasuring 267 cotah 10 Chitrah 44 square feet and 194 cotah 4 chitrah 37 square feet situated at Block D, P O Kalyani Dist Nadia in the state of West Bengal (Lessee- WHIDC). 2. First Part Passu charge on all that the lease hold land measuring 1 Bigha, 1 Gota and 14 chitrah and 26 sq ft lying at and bearing no 7 A, Block D- Kalyani. 3. Second Part Passu charge on fixed assets financed by IDBI under expansion project and under equipment finance scheme. 4. Hypothecation on stocks and book debts of the company	
		Total	38.38	62.18	47.61	11.51	159.67			
		Sub Total (B)	238.22	348.18	139.49	27.98	753.84			
C										
RAMSARUP NIRMAN WIRES										
1	Punjab National Bank	Cash Credits	3056-R151-0001-2017-001-001-004	6.06	18.24	3.80	-	28.10	1. Land admeasuring 4408.38 decimal in JI, No.65 Mouza Gopalpur, PO Rajbanshi, Banskop, PS Kanksa, Durgapur, Dist Burdwan owned by Vanguard Credit & Holding Pvt.Limited with all buildings, super structures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and / or properties covered thereby. 2. Land admeasuring 898.5 decimal in JI, No.65 Mouza Gopalpur, PO Rajbanshi, Banskop, PS Kanksa, Durgapur, Dist Burdwan owned by Vanguard Credit & Holding Private Limited with all buildings, super structures, plant and machinery, constructed or to be constructed, installed or to be installed, present and future and / or properties covered thereby. 3. Exclusive charge on the IP situated at mouza Gopalpur admeasuring 8.98 acres. 4. Hypothecation of stocks of Raw Materials, goods, consumables, stores/spares, stock in transit, stocks lying with others for conversion and book debts present and future banking part passu with other working capital lenders. 5. Personal Guarantee of Ashish Jhunjhunwala and corporate guarantee of M/s Vanguard Credit and Holding Pvt.Ltd.	
		Term Loan	3056-R151-0001-2017-002-001-001	58.00	79.71	16.53	-	154.25		
		Term Loan	3056-R151-0001-2017-003-001-001	13.69	17.53	3.61	-	34.84		
		W.CTL	3056-R151-0001-2017-004-001-059	12.65	17.57	3.60	-	33.82		
		FTTL	3056-R151-0001-2017-005-001-060	6.37	8.63	1.79	-	16.79		
		FTTL	3056-R151-0001-2017-006-001-060	1.36	1.87	0.39	-	3.61		
		FTTL	3056-R151-0001-2017-007-001-080	0.97	1.33	0.28	-	2.58		
		FTTL	3056-R151-0001-2017-008-001-080	0.67	0.92	0.19	-	1.79		
		W.D.L	3056-R151-0001-2017-009-001-085	27.52	36.27	7.21	-	71.00		
		Letter of Credit	3056-R151-0001-2017-010-001-011	20.81	25.86	5.31	-	51.99		
				Sub-Total	148.10	207.74	42.72	-		398.56
2	IDBI	Working Capital	5053-R151-0005-2014-195-001-002	19.86	20.79	10.41	3.98	55.03	1. Part passu charge on the current assets of the company at Durgapur 2. Second part passu charge on the fixed assets of the company	
		Total	19.86	20.79	10.41	3.98	55.03			
		Sub Total (C)	167.96	228.53	53.13	3.98	453.59			

SECURITY INTEREST - ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED- ANNEXURE I

(in INR Crore)

#	Bank Name	Type of Loan	Account number	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
				Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
D				RAMSARUP INFRASTRUCTURE					
1	IDBI	Bank Guarantee		31.16	36.75	20.83	6.91	95.65	1. Second charge on the fixed assets of the company. 2. Hypothecation of company's stocks of raw materials, semi finished and finished goods and consumable stores and book debts and such other movables.
		Total		31.16	36.75	20.83	6.91	95.65	
2	DCB	Cash Credits	5067-R152-0001-2017-001-001-004	5.00	6.22	1.06	0.25	12.53	1. First part passu charge on the entire current assets of the company including raw materials, work in progress, semi finished goods, book debts etc both present and future pertaining to Ramsarup Infrastructure division along with ICICI Bank Ltd. 2. First part passu charge on the entire fixed assets of Ramsarup Infrastructure division 3. Hypothecation by way of First part passu charge on the entire current assets of the company including Raw material, work in progress, Semi Finished goods, Book debts both present and future pertaining to Ramsarup Infrastructure. 4. Second part passu charge on the fixed assets of the company along with ICICI Bank
		Bank Guarantee	5067-R152-0001-2017-002-001-008	0.58	0.95	0.23	0.04	1.79	
		Letter of Credit	5067-R152-0001-2017-003-001-011	3.58	5.75	1.36	0.22	10.91	
		Others	5067-R152-0001-2017-004-001-007	5.77	9.29	2.20	0.35	17.62	
		Total		46.09	58.96	25.68	7.77	138.49	
		Grand Total (A+B+C+D)		989.40	1,407.95	591.8512623	138.26	3,127.47	

Ramsarup Industries Limited

SECURITY INTEREST - JM Financial Asset Reconstruction Company Limited- ANNEXURE 2

#	Type of Loan	O/s as on 08.01.2018	Bank Name & Security Interest	RIL unit of Security Interest
1	Term Loans including Working capital Term Loans	112.65	<p>UCO Bank</p> <p>1. Entire movable plant, machinery, equipments, appliances, tools etc & other movable fixed assets both present & future of the company's Mini Blast Furnace Unit, Kharagpur, West Bengal on pari passu basis with other secured term lenders of Mini Blast Furnace unit relating to M/s Ramsarup Lohh Udyog.</p> <p>2. 1st Charge ranking pari-passu basis on Company's various immovable properties viz. all buildings, structures, factory sheds, fixed plant & machinery built & erected thereon at that piece and parcel of land measuring an area of 302 acres more or less belonging to Company's Integrated Steel Complex situated at P.S Kharagpur, Dist. Paschim Mednapur, West Bengal as per lease deed executed between WIBDC & Ramsarup Lohh Udyog unit of M/S Ramsarup industries Ltd. registered in Book-1 CD Vol. 3, Pg No. 2918-2973, being no.10424 for the year 2009 with additional registrar of Assurance -III office of ARA III, Kolkata, West Bengal.</p> <p>3. Corporate Guarantee of Imtihan Commercial Pvt. Ltd.and Madhumalati Merchandise Pvt. Ltd.</p> <p>4. Personal Guarantee of Mr. Aashish Jhunjunwala</p>	<p>1. and 2. RLU, Kharagpur</p> <p>Purchase consideration of INR 101,89,00,000, assignment executed on 31 March 2014</p>

Ramsarup Industries Limited
SECURITY INTEREST - Pegasus Assets Reconstruction Pvt. Limited- ANNEXURE 3

#	Type of Loan	O/s as on 08.01.2018	Bank Name & Security Interest	RIL unit of Security Interest
1	Term Loan , CC and LC	180.99	Allahabad bank	1. RIC , Kalyani 2. RLU, Kharagpur
			<p>A. For assets at RIC Kalyani</p> <p>1. Equitable Mortgage (EM) over leasehold factory land building etc at steel unit, Kalyani by 1st charge on pari passu basis (immovable)</p> <p>2. Hypothecation of plant, m/c & equipment at steel unit at Kalyani unit (movable)</p> <p>3. EM Over lease hold land adjoining to factory in name of Efficient engineering admeasuring 1 bigha, on pari passu 1st charge basis</p> <p>4. Personal Guarantee by Mr. Ashish Jhunjhunwala and Ambika P. Jhunjhunwala</p> <p>B. For assets at RLU Kharagpur</p> <p>5. EM over lease hold factory land, building etc at steel unit, Kharagpur by 1st charge on pari passu basis (immovable)</p> <p>6. Hypothecation of plant, m/c & equipment at steel unit, Kharagpur by 1st charge on pari passu basis (movable)</p> <p>7. Exclusive charge over Air Separation Plant at above location</p> <p>8. Pari passu charge over Sinter plant with SBI at above location</p> <p>9. Personal Guarantee by Mr. Ashish Jhunjhunwala and Ambika P. Jhunjhunwala</p> <p>10. Corporate guarantee by M/s Ramsarup Investments Ltd.</p>	Purchase consideration of INR 350,00,00,000, assignment executed on 24 September 2013

Ramsarup Industries Limited
SECURITY INTEREST - Phoenix ARC Private Limited- ANNEXURE 4

#	Type of Loan	O/s as on 08.01.2018	Bank Name & Security Interest	RIL unit of Security Interest
1	Term Loan	320.67	<p>Federal Bank Limited</p> <p>1. Hypothecation of Plant and machinery, fixed movables assets belonging to RIL (subserving to charge in favour of UCO Bank, KVB, IOB, CBI, Vijaya Bank, OBC, United Bank of India, Canara Bank, SBI, PNB and Allahabad Bank)</p> <p>2. Second pari passu Charge over the leasehold right, title and interest of RIL (subserving to Charge in favour of UCO Bank, KVB, IOB, CBI, Vijaya Bank, OBC, United Bank of India, Canara Bank, SBI, PNB and Allahabad Bank)</p> <p>3. Personal Guarantee of Ashish Jhunjunwala</p>	<p>1.and 2. RIL</p> <p>Purchase consideration of INR 151,00,00,000, assignment executed on 31 March 2014</p>