

Ramsarup Industries Limited

(Based on claims received till 10.04.2018)

| (Rs. In Crore) | | | | | |
|----------------|--|---|---------------------------------|-------------------|----------------------------|
| S.No | Name of Creditors | Address | Amount claimed by the Creditors | Amount admitted * | Percentage Share in Voting |
| 1 | Asset Reconstruction Company (India) Limited | The Ruby, 10th Floor, 29, Senapati Bapat Marg, Dadar (West), Mumbai 400028 | 3,130.90 | 3,130.90 | 54.28% |
| 2 | United Bank of India | Corporate Finance Branch, Kolkata, 11, Hemanta Basu Sarani, Kolkata- 700001 | 526.32 | 526.32 | 9.13% |
| 3 | Axis Bank Ltd | 4th Floor, A.C marketing building, 1 Shakespeare Sarani, Kolkata - 71 Rakhlal, Ahmedabad Gujarat - 380023 | 440.52 | 440.52 | 7.64% |
| 4 | Pheonix ARC Private Limited | 5th Floor, Dani corporate Park, 158, CST Road, Kalina, Santacruz (E) mumbai - 4000098 156 Raja Bahadur Mill compund, Tardeo Road, | 320.67 | 320.67 | 5.56% |
| 5 | Bank of India | Kolkata Large Coporate Branch,5-BTM, Sarani, Kolkata - 700001 Andheri (East), Mumbai - 400059 | 214.09 | 214.09 | 3.71% |
| 6 | Pegasus Assets Reconstruction P Ltd | 507, Dalamal House, Nariman Point, Mumbai- 400021 | 180.99 | 180.99 | 3.14% |
| 7 | Vijaya Bank | Asset recovery Management Branch, 17 A, AC avenue, Kolkata - 700019 | 124.14 | 124.14 | 2.15% |
| 8 | JM Financial Asset Reconstruction Company Limited- (JMFARCL) | 7TH Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai- 400025 | 112.65 | 112.65 | 1.95% |
| 9 | IFCI Ltd. | IFCI Towers, 10th Floor, 61, Nehru Place New Delhi - 110019 | 89.03 | 89.03 | 1.54% |
| 10 | ICICI Bank Ltd | ICICI Bank Towers, Bandra Kurla Complex, Mumbai 400051, and acting through its Regional Office at - ICICI Bank House 3A, Gurusaday Road Kolkata - 700 019. | 73.54 | 73.54 | 1.28% |
| 11 | Kotak Mahindra Bank Limited | Kotak Mahindra Bank Limited, Asset Reconstruction Division, 6th Floor, Plot no. C- 12, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- | 66.08 | 66.08 | 1.15% |
| 12 | UCO Bank | Flagship Corporate Branch India Exchange Place, Kolkata | 44.51 | 44.51 | 0.77% |
| 13 | West Bengal Industrial Development Corporation | Protiti, 23 Abanindranath Thakur Sarani (Camac Street) Kolkata- 700017 | 41.81 | 41.81 | 0.72% |
| 14 | SREI Equipment Finance Limited | 64, Kiran Shankar Ray Road, Kolkata- 700001 | 23.95 | 23.95 | 0.42% |

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| 15 | Indian Renewable Energy Development Agency Ltd. (IREDA)** | August Kranti Bhawan, Bhikaji Cama Place, New Delhi - 110066 | 5.19 | 5.19 | 0.09% |
| 16 | LIC Mutual Fund | LIC Mutual Fund Assets Management Ltd, Industrial Assurance Building, 4th Floor, Opposite Churchgate Station, Mumbai-400020 | 100.08 | 100.08 | 1.74% |
| 17 | Tata Capital Financial Services Limited*** | 1201, 12th Floor, Tower A, Peninsula Business Park, Lower Parel, Mumbai-400013 | 49.06 | 43.30 | 0.75% |
| 18 | Small Industries Development Bank of India | 15, Ashok Marg Lucknow | 40.30 | 40.30 | 0.70% |
| 19 | IFCI Factors Limited | IFCI Towers, 10th Floor, 61, Nehru Place New Delhi - 110019 | 31.22 | 31.22 | 0.54% |
| 20 | Bibby Financial Services India P Ltd | 121, FF, Sector 44, Gurgaon | 20.85 | 20.85 | 0.36% |
| 21 | IDBI Ltd. | NPA Management Group, 4th Floor, IDBI House, 44 Shakespear Sarani, Kolkata | 15.20 | 15.20 | 0.26% |
| 22 | SBI Global factors Limited | Metropolitan Building, 6th Floor, Bandra-Kurla Complex, Bandra East, Mumbai - | 122.42 | 122.42 | 2.12% |
| TOTAL | | | 5,773.52 | 5,767.76 | 100.00% |

Note:

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| * | Based on claims/ and details received till 10.04.2018. The same are subject to change upon receipt of further documents/ clarifications/ reconciliations from some of the financial creditors. |
| ** | IREDA, who is having exclusive charge over three windmills (1.25 MW Each) owned by Ramsarup Vidyut (A unit of Ramsarup Industries Limited- RIL), auctioned the said windmills in favor of M/s Suzlon Global Services Ltd in the beginning of calendar year 2017 for a consideration of Rs. 5.15 crore by invoking the provisions of SARFAESI Act 2002. The said auction was challenged by RIL by filing a securitisation application before Hon'ble DRT, Aurangabad, who has been pleased to set aside the auction made by IREDA vide order passed in 09.01.2018 (Copy of the order not yet served on the company). IREDA has informed us that they are considering challenging the said order of Hon'ble DRT by filing an appeal. The dues of IREDA as stated in the above statement are after adjusting the sale consideration of the windmills received by IREDA, However, after receipt of the copy of the order of Hon'ble DRT, dues of IREDA shall be appropriately restated. IREDA has challenged the order dated 09.01.2018 passed by the Hon'ble DRT, wherein the SA filed by the Corporate Debtor was allowed and the possession of the assets was directed to be restored. The same was listed before DRAT, Chennai on 05.02.2018, wherein the Counsel for IRP appeared and apprised the DRAT of the current IBC proceed |
| *** | 1. Security of land mortgaged by the three corporate guarantors, were transferred by Tata Capital Financial Services Ltd on 04.11.2010 in its name for a consideration of Rs. 4 crores, pursuant to High Court Orders, against a bank guarantee of Rs. 4 crores by TCL to the Mumbai High Court. 2. Matter is pending in arbitration 3. Rs. 4 crores credit not given by TCL to the corporate debtor against transfer of assets with effect from 04 Nov 2010 in its claim. 4. Accordingly outstanding principal reduced by Rs. 4 crores and claim recalculated and admitted. |