

"Form G"

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
RAMSARUP INDUSTRIES LIMITED**

| Sl. No. | Particulars | |
|---------|---|--|
| 1 | Name of corporate debtor | Ramsarup Industries Limited |
| 2 | Date of incorporation of corporate debtor | 9 July 1979 |
| 3 | Authority under which corporate debtor is incorporated / registered | Companies Act, 1956 - Registrar of Companies, Kolkata |
| 4 | Corporate identity number / limited liability identification number of corporate debtor | L65993WB1979PLC032113 |
| 5 | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: 7C, Kiran Shankar Roy Road, Hastings Chambers, 2 nd Floor, Room No.1 Kolkata, 700001, WB, IN Principal Office: 7C, Kiran Shankar Roy Road, Hastings Chambers, 2 nd Floor, Room No.1 Kolkata, 700001, WB, IN |
| 6 | Insolvency commencement date in respect of corporate debtor | 8 January 2018 |
| 7 | Estimated date of closure of insolvency resolution process | 4 October 2018 (270 days from date of commencement of resolution process) |
| 8 | Date of issue of information memorandum | 3 February 2018 The Information Memorandum (IM) was initially issued by the Interim Resolution Professional to the Committee of Creditors on receipt of Confidentiality Undertaking. Thereafter, an updated IM was issued to the CoC on 13 July 2018. |
| 9 | Manner of obtaining the information memorandum by the prospective resolution applicants | The prospective resolution applicants have been provided access to virtual data room for obtaining Information Memorandum & other relevant information after submitting a Confidentiality Undertaking. |
| 10 | Date of issue of invitation for resolution plans | 10 April 2018 |
| 11 | Manner of obtaining the invitation by the prospective resolution applicants | Through newspaper advertisement published in the all India editions of Economic Times and Times of India on 10 April 2018. Thereafter, the time was extended by publications dated 25 April 2018, 11 May 2018 and 23 June 2018. Details were also updated on Company website www.ramsarup.com along with the EOI Process Document. |
| 12 | Date of issue of evaluation matrix | 28 June 2018 |
| 13 | Manner of obtaining the evaluation matrix by the prospective resolution applicants | The Process Memorandum (Process Memorandum) containing details of the entire process including the Evaluation Matrix has been shared with the shortlisted EOI applicants. |
| 14 | Last date for submission of resolution plans | 7 August 2018 |
| 15 | Manner of submitting resolution plans by a prospective resolution applicant | Resolution Applicants are required to submit the resolution plan in a sealed envelope by post/hand as well as Digital Copy in a pen drive to the Resolution Professional at the correspondence address given below in Sr. no.17 |

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| 16 | Name, address and email of the resolution professional, as registered with the board | Name: Kshitiz Chhawchharia Address: B. Chhawchharia & Co., 8A & 8B, Satyam Towers, 3, Alipore Road, Kolkata- 700027 Email: kshitiz@bccoindia.com |
| 17 | Address and email, if any, other than given at sl. No. 16 to be used for correspondence with the resolution professional | Address: Same as Sr. No. 16 above Email: lp.ramsarup@in.gt.com project.resurrection@in.ey.com |
| 18 | Registration number of resolution professional, as granted by the board | IBBI/IPA-001/IP-P00358/2017-2018/10616 |

Signature of Resolution Professional



Kshitiz Chhawchharia

(IBBI/IPA-001/IP-P00358/2017-18/10616)

Resolution Professional

Ramsarup Industries Limited

Email ID for all correspondence related to this company

IP.ramsarup@in.gt.com

Registered address of RP with IBBI:

C/O B.Chhawchharia & Co

8A & B, Satyam Towers

3, Alipore Road, Kolkata - 700027

Email: kshitiz@bccoindia.com

Date: 26 July 2018

Place: Kolkata